

Dr. Ivo P. Baumgartner

Certified Tax Expert, oec. publ., Of Counsel

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Ivo P. Baumgartner has long-standing and wide-ranging experience in tax and duty law, specifically in corporate and value-added tax law.

Ivo P. Baumgartner advises clients on national and international tax law as well as related legal fields. His practice focuses on corporate tax law (including reorganization/restructuring, takeovers and financing), succession arrangements, group structuring, relocations, real estate transactions and excise duty, including VAT. He also conducts appeal proceedings in this regard.

Expertise

Banking, Finance and Fintech →

Construction and real estate →

Taxes →

Career

- Since 2023
  Consultant at Kellerhals Carrard
- Since 2003
  Vice-Director at the Institute of Public Finance, Fiscal Law and Law and Economics of the University of St. Gallen
- 2004–2022: Partner at Kellerhals Carrard
- 2002–2004
  Partner at Walder Wyss
- 1996–2002
  Partner at Hess & Partner (now Kellerhals Carrard)
- 1996–2000
  Legal Secretary at the Cantonal Tax Office Zurich
- 1997–1999
  Assistant at the Chair of Tax Law at the University of Zurich (Prof. Dr. Markus Reich)
- 1993–1995
  Associate at Homburger
- 1992–1993
  Tax Consultant at KPMG
- 1989–1991
  Auditor, then assistant to the managing partner at PWC Switzerland

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Memberships

- Swiss Association of Tax Law Professors (SATLP)
- EXPERTsuisse
- International Fiscal Association (IFA)
- Specialist Tax Group of the Zurich Bar Association (ZAV)

Education

- 1994
  Swiss Certified Tax Expert (top 5%)
- 1992
  Dr. oec. publ. (summa cum laude), University of Zurich
- 1988
  lic. oec. publ. (summa cum laude), University of Zurich

Other Activities

- Lecturer in Tax Law at the University of St. Gallen (since 2004)
- Editor of the journal Forum für Steuerrecht (since 2001)
- Member of the VAT subgroup of EXPERTsuisse
- Many years as executive director and lecturer in corporate tax law at the Akademie der Treuhand-Kammer (tax expert training) and examination expert

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Languages

German, English, French, Italian