



Dr. Ivo P. Baumgartner

Tax Expert, oec. publ., Of Counsel

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Ivo P. Baumgartner has long-standing and wide-ranging experience in tax and duty law, specifically in corporate and value-added tax law.

Ivo P. Baumgartner advises clients on national and international tax law as well as related legal fields. His practice focuses on corporate tax law (including reorganization/restructuring, takeovers and financing), succession arrangements, group structuring, relocations, real estate transactions and excise duty, including VAT. He also conducts appeal proceedings in this regard.

Expertise

Banking, Finance and Fintech



Construction and real estate



Company & Corporate Law / M&A



Taxes



Career

- Since 2023
Consultant at Kellerhals Carrard
 - Since 2003
Vice-Director at the Institute of Public Finance, Fiscal Law and Law and Economics of the University of St. Gallen
 - 2004–2022: Partner at Kellerhals Carrard
 - 2002–2004
Partner at Walder Wyss
 - 1996–2002
Partner at Hess & Partner (now Kellerhals Carrard)
 - 1996–2000
Legal Secretary at the Cantonal Tax Office Zurich
 - 1997–1999
Assistant at the Chair of Tax Law at the University of Zurich (Prof. Dr. Markus Reich)
 - 1993–1995
Associate at Homburger
 - 1992–1993
Tax Consultant at KPMG
 - 1989–1991
Auditor, then assistant to the managing partner at PWC Switzerland
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Memberships

- Swiss Association of Tax Law Professors (SATLP)
 - EXPERTsuisse
 - International Fiscal Association (IFA)
 - Specialist Tax Group of the Zurich Bar Association (ZAV)
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Education

- 1994
Swiss Certified Tax Expert (top 5%)
 - 1992
Dr. oec. publ. (summa cum laude), University of Zurich
 - 1988
lic. oec. publ. (summa cum laude), University of Zurich
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Other Activities

- Lecturer in Tax Law at the University of St. Gallen (since 2004)
 - Editor of the journal Forum für Steuerrecht (since 2001)
 - Member of the VAT subgroup of EXPERTsuisse
 - Many years as executive director and lecturer in corporate tax law at the Akademie der Treuhand-Kammer (tax expert training) and examination expert
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Languages

German, English, French, Italian
